

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Alynevyeh, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-2024654

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

840 Dillon Drive  
Wood Dale, IL 60191

Number, Street, City, State & ZIP Code

DuPage  
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Alynevych, Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor Alynevych, Inc. Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>UA Leasing, LLC</u>	Relationship	<u>same owner</u>
District	<u>Northern District of Illinois</u>	When	<u>12/25/23</u>
		Case number, if known	<u>23-17234</u>

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Alynevych, Inc.** Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Alynevych, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 8, 2024  
MM / DD / YYYY

**X /s/ Ulyana Lynevych**  
Signature of authorized representative of debtor  
  
Title President

Ulyana Lynevych  
Printed name

**18. Signature of attorney** **X /s/ David Freydin**  
Signature of attorney for debtor

Date January 8, 2024  
MM / DD / YYYY

David Freydin  
Printed name

Law Offices of David Freydin  
Firm name

8707 Skokie Blvd  
Suite 305  
Skokie, IL 60077  
Number, Street, City, State & ZIP Code

Contact phone 888-536-6607 Email address david.freydin@freydinlaw.com

6286192 IL  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Alynevych, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 8, 2024

**X /s/ Ulyana Lynevych**

Signature of individual signing on behalf of debtor

**Ulyana Lynevych**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Alynevych, Inc.**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ascentium Capital 23970 HWY 59 N Kingwood, TX 77339		Four 2023 Volvo trucks  4V4NC9EH7PN333 667 4V4NC9EH5PN333 666 4V4NC9EH9PN333 668 4V4NC9EH0PN333 669		\$505,300.00	\$460,000.00	\$45,300.00
BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201		2019 Utility trailer 1UYVS2530K2708 319		\$28,165.57	\$27,000.00	\$1,165.57
Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850		credit card				\$52,298.00
Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850		credit card				\$50,807.00
Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850		credit card				\$26,643.00

Debtor **Alynevych, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850		credit card				\$23,828.00
Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850		credit card				\$53,450.00
Daimler Truck Financial PO BOX 901 Roanoke, TX 76262		Five 2022 Freightliner Cascadia trucks  3AKJHHDR3NSNE 2518  3AKJHHDR5NSNE 2519  3AKJHHDR1NSNE 2520 3AKJHHDR3NSNE 2521 3AKJHHDR5NSNE 2522		\$549,429.08	\$425,000.00	\$124,429.08
Funding Circle 707 17th St Suite 2200 Denver, CO 80202		loan				\$480,734.00
Green APU Company 13067 Main St Lemont, IL 60439		vendor				\$10,500.00
M2 Equipment, Inc. Attn: Jeremy Cohn 175 N. Patrick Boulevard, Suite 140 Brookfield, WI 53045		Three 2018 Freightliner Cascadia trucks  3AKJHHDR3JSJP 6705  3AKJHHDRXJSJP 6698  3AKJHHDR4JSJP 6485		\$143,282.00	\$55,000.00	\$88,282.00



Debtor **Alynevyeh, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NMEF 100 N PCH, 15th Floor El Segundo, CA 90245		Three 2018 Utility trailers 1UYVS2531J34298 26 1UYVS2533J34298 27  1UYVS2530J72930 21  Two 2019 Vanguard trailers  5V8VC5329KM903 540 5V8VC532		\$169,935.00	\$109,000.00	\$60,935.00
Small Business Administration 332 S. Michigan Avenue, Suite 600 Chicago, IL 60604		SBA loan				\$1,997,940.00
TAB Bank 4185 Harrison Blvd. Ogden, UT 84403		2024 Freightliner Cascadia  1FUJHHDR6RLUY 5110		\$163,613.00	\$125,000.00	\$38,613.00
Volvo Financial Services USA c/o Wanda Pegg 7025 Albert Pick Road, Suite 105 Greensboro, NC 27409		Five 2021 Volvo 730 trucks  4V4NC9EHXLN234 528 4V4NC9EH8LN234 527  4V4NC9EH4LN234 525 4V4NC9EH6LN234 526  4V4NC9EH2LN234 524		\$349,765.92	\$250,000.00	\$99,765.92

Debtor **Alynevych, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Webster Bank 436 Slater Road New Britain, CT 06053		Three 2023 Great Dane trailers  1GR1A0627PW515 682  1GR1A0627PW515 683  1GR1A0627PW515 684		\$274,687.27	\$180,000.00	\$94,687.27
Wells Fargo Equipment Finance 800 Walnut Denver, NH 03090		Three 2022 Kenworth trucks  4V4NC9EH7PN333 670  4V4NC9EH9PN333 671  4V4NC9EH0PN333 672		\$425,185.70	\$195,000.00	\$230,185.70
Wells Fargo Equipment Finance 800 Walnut Denver, NH 03090		2022 Mitsubishi forklift		\$32,035.00	\$25,000.00	\$7,035.00

Fill in this information to identify the case:

Debtor name Alynevych, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**  
Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ **1,933,262.00**

1c. **Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ **1,933,262.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,641,398.54**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,696,200.00**

4. **Total liabilities** ..... \$ **5,337,598.54**  
Lines 2 + 3a + 3b

**Fill in this information to identify the case:**Debtor name Alynevyeh, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B  
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. <u>Chase</u>	<u>Checking</u>	<u>9012</u>	<u>\$52,000.00</u>
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3.2. <u>Chase</u>	<u>Checking</u>	<u>3280</u>	<u>\$800.00</u>
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**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$52,800.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

Debtor **Alynevych, Inc.** Case number (If known) \_\_\_\_\_  
Name

11a. 90 days old or less: 29,462.00 - 0.00 = .... \$29,462.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$29,462.00

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **Five 2022 Freightliner Cascadia trucks**

3AKJHHDR3NSNE2518  
3AKJHHDR5NSNE2519  
3AKJHHDR1NSNE2520  
3AKJHHDR3NSNE2521  
3AKJHHDR5NSNE2522

\$0.00

\$425,000.00

Debtor	<b>Alynevych, Inc.</b> Name	Case number (If known)	
47.2.	<b>Five 2021 Volvo 730 trucks</b>  4V4NC9EHXLN234528 4V4NC9EH8LN234527 4V4NC9EH4LN234525 4V4NC9EH6LN234526 4V4NC9EH2LN234524	<b>\$0.00</b>	<b>\$250,000.00</b>
47.3.	<b>2019 Utility trailer</b> 1UYVS2530K2708319	<b>\$0.00</b>	<b>\$27,000.00</b>
47.4.	<b>Three 2022 Kenworth trucks</b>  4V4NC9EH7PN333670 4V4NC9EH9PN333671 4V4NC9EH0PN333672	<b>\$0.00</b>	<b>\$195,000.00</b>
47.5.	<b>Three 2023 Great Dane trailers</b>  1GR1A0627PW515682 1GR1A0627PW515683 1GR1A0627PW515684	<b>\$0.00</b>	<b>\$180,000.00</b>
47.6.	<b>Four 2023 Volvo trucks</b>  4V4NC9EH7PN333667 4V4NC9EH5PN333666 4V4NC9EH9PN333668 4V4NC9EH0PN333669	<b>\$0.00</b>	<b>\$460,000.00</b>
47.7.	<b>Three 2018 Freightliner Cascadia trucks</b>  3AKJHHDR3JSJP6705 3AKJHHDRXJSJP6698 3AKJHHDR4JSJP6485	<b>\$0.00</b>	<b>\$55,000.00</b>
47.8.	<b>Three 2018 Utility trailers</b> 1UYVS2531J3429826 1UYVS2533J3429827 1UYVS2530J7293021  <b>Two 2019 Vanguard trailers</b>  5V8VC5329KM903540 5V8VC5328KM901892  <b>2017 Utility trailer</b> 1UYVS2538H7032715	<b>\$0.00</b>	<b>\$109,000.00</b>
47.9.	<b>2024 Freightliner Cascadia</b>  1FUJHHDR6RLUY5110	<b>\$0.00</b>	<b>\$125,000.00</b>
47.10	<b>2022 Mitsubishi forklift</b>	<b>\$0.00</b>	<b>\$25,000.00</b>

Debtor **Alynevych, Inc.** Case number (If known) \_\_\_\_\_  
Name

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$1,851,000.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Alynevych, Inc. Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$52,800.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$29,462.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$1,851,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$1,933,262.00</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$1,933,262.00</b>



Debtor name **Alynevych, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

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page 1 of 5

Debtor **Alynevych, Inc.** Case number (if known)

Name

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3 Daimler Truck Financial**

Creditor's Name

**Describe debtor's property that is subject to a lien**

**Five 2022 Freightliner Cascadia trucks**

**\$549,429.08**

**\$425,000.00**

**3AKJHHDR3NSNE2518**

**3AKJHHDR5NSNE2519**

**3AKJHHDR1NSNE2520**

**3AKJHHDR3NSNE2521**

**3AKJHHDR5NSNE2522**

**PO BOX 901  
Roanoke, TX 76262**

Creditor's mailing address

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4 M2 Equipment, Inc.**

Creditor's Name

**Describe debtor's property that is subject to a lien**

**Three 2018 Freightliner Cascadia trucks**

**\$143,282.00**

**\$55,000.00**

**3AKJHHDR3JSJP6705**

**3AKJHHDRXJSJP6698**

**3AKJHHDR4JSJP6485**

**Attn: Jeremy Cohn  
175 N. Patrick Boulevard,  
Suite 140  
Brookfield, WI 53045**

Creditor's mailing address

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.5 NMEF**

**Describe debtor's property that is subject to a lien**

**\$169,935.00**

**\$109,000.00**

Debtor **Alynevych, Inc.** Case number (if known) \_\_\_\_\_  
Name

Creditor's Name

**Three 2018 Utility trailers**  
**1UYVS2531J3429826**  
**1UYVS2533J3429827**  
**1UYVS2530J7293021**

**Two 2019 Vanguard trailers**

**5V8VC5329KM903540**  
**5V8VC5328KM901892**

**100 N PCH, 15th Floor**  
**El Segundo, CA 90245**

Creditor's mailing address

**2017 Utility trailer**  
**1UYVS2538H7032715**

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.6 TAB Bank**

Creditor's Name

**4185 Harrison Blvd.**  
**Ogden, UT 84403**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**2024 Freightliner Cascadia**

**\$163,613.00**

**\$125,000.00**

**1FUJHHDR6RLUY5110**

**Describe the lien**

**Purchase Money Security**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.7 Volvo Financial Services**  
**USA**

**Describe debtor's property that is subject to a lien**

**\$349,765.92**

**\$250,000.00**

Debtor <b>Alynevych, Inc.</b> <small>Name</small> <hr/> Creditor's Name <hr/> <b>c/o Wanda Pegg</b> <b>7025 Albert Pick Road,</b> <b>Suite 105</b> <b>Greensboro, NC 27409</b> <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Case number (if known) _____ <hr/> <b>Five 2021 Volvo 730 trucks</b> <hr/> <b>4V4NC9EHXLN234528</b> <b>4V4NC9EH8LN234527</b> <b>4V4NC9EH4LN234525</b> <b>4V4NC9EH6LN234526</b> <b>4V4NC9EH2LN234524</b> <hr/> <b>Describe the lien</b> <b>Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---

<b>2.8 Webster Bank</b> <small>Creditor's Name</small> <hr/> <b>436 Slater Road</b> <b>New Britain, CT 06053</b> <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> <b>Describe debtor's property that is subject to a lien</b>  <b>Three 2023 Great Dane trailers</b>  <hr/> <b>1GR1A0627PW515682</b>  <b>1GR1A0627PW515683</b>  <b>1GR1A0627PW515684</b>  <hr/> <b>Describe the lien</b>  <b>Purchase Money Security</b>                  Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes                  Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <hr/> <b>As of the petition filing date, the claim is:</b>                  Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed             </td> <td style="width: 20%; text-align: right; vertical-align: top;"> <b>\$274,687.27</b>  <hr/> </td> <td style="width: 20%; text-align: right; vertical-align: top;"> <b>\$180,000.00</b>  <hr/> </td> </tr> </table>	<b>Describe debtor's property that is subject to a lien</b> <b>Three 2023 Great Dane trailers</b> <hr/> <b>1GR1A0627PW515682</b> <b>1GR1A0627PW515683</b> <b>1GR1A0627PW515684</b> <hr/> <b>Describe the lien</b> <b>Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$274,687.27</b> <hr/>	<b>\$180,000.00</b> <hr/>
<b>Describe debtor's property that is subject to a lien</b> <b>Three 2023 Great Dane trailers</b> <hr/> <b>1GR1A0627PW515682</b> <b>1GR1A0627PW515683</b> <b>1GR1A0627PW515684</b> <hr/> <b>Describe the lien</b> <b>Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$274,687.27</b> <hr/>	<b>\$180,000.00</b> <hr/>		

<b>2.9 Wells Fargo Equipment Finance</b> <small>Creditor's Name</small> <hr/> <b>800 Walnut</b> <b>Denver, NH 03090</b> <hr/> Creditor's mailing address <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> <b>Describe debtor's property that is subject to a lien</b>  <b>Three 2022 Kenworth trucks</b>  <hr/> <b>4V4NC9EH7PN333670</b>  <b>4V4NC9EH9PN333671</b>  <b>4V4NC9EH0PN333672</b>  <hr/> <b>Describe the lien</b>  <b>Purchase Money Security</b> </td> <td style="width: 20%; text-align: right; vertical-align: top;"> <b>\$425,185.70</b>  <hr/> </td> <td style="width: 20%; text-align: right; vertical-align: top;"> <b>\$195,000.00</b>  <hr/> </td> </tr> </table>	<b>Describe debtor's property that is subject to a lien</b> <b>Three 2022 Kenworth trucks</b> <hr/> <b>4V4NC9EH7PN333670</b> <b>4V4NC9EH9PN333671</b> <b>4V4NC9EH0PN333672</b> <hr/> <b>Describe the lien</b> <b>Purchase Money Security</b>	<b>\$425,185.70</b> <hr/>	<b>\$195,000.00</b> <hr/>
<b>Describe debtor's property that is subject to a lien</b> <b>Three 2022 Kenworth trucks</b> <hr/> <b>4V4NC9EH7PN333670</b> <b>4V4NC9EH9PN333671</b> <b>4V4NC9EH0PN333672</b> <hr/> <b>Describe the lien</b> <b>Purchase Money Security</b>	<b>\$425,185.70</b> <hr/>	<b>\$195,000.00</b> <hr/>		

Debtor **Alynevych, Inc.** Case number (if known) \_\_\_\_\_  
Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1**  
**0** **Wells Fargo Equipment Finance**

Creditor's Name

**800 Walnut**  
**Denver, NH 03090**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2022 Mitsubishi forklift**

**\$32,035.00**

**\$25,000.00**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,641,398.54**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Nicole Gisondi | Portfolio Account**  
**601 Merritt 7**  
**Norwalk, CT 06851**

On which line in Part 1 did you enter the related creditor?

Line **2.5**

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Alynevych, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$53,450.00</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$26,643.00</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$23,828.00</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$50,807.00</b>

Debtor **Alynevych, Inc.** Case number (if known) \_\_\_\_\_  
Name

3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>credit card</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$52,298.00</b>
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Funding Circle</b> <b>707 17th St</b> <b>Suite 2200</b> <b>Denver, CO 80202</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>loan</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$480,734.00</b>
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Green APU Company</b> <b>13067 Main St</b> <b>Lemont, IL 60439</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>vendor</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,500.00</b>
-----	---	---	--------------------

3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Small Business Administration</b> <b>332 S. Michigan Avenue, Suite 600</b> <b>Chicago, IL 60604</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>SBA loan</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,997,940.00</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

		<b>Total of claim amounts</b>			
5a.	\$			<b>0.00</b>	
5b.	+	\$		<b>2,696,200.00</b>	
5c.	\$			<b>2,696,200.00</b>	

Fill in this information to identify the case:

Debtor name Alynevyeh, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease for debtor's office space

State the term remaining

List the contract number of any government contract \_\_\_\_\_

George & Sarah Gulio Family Partner  
Lakeview Realty Group LTD  
250 E Higgins Road  
Elk Grove Village, IL 60007



Fill in this information to identify the case:

Debtor name Alynevych, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Ulyana Lynevych

6N973 Hasting Drive  
Saint Charles, IL 60175

Ascentium Capital

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 Ulyana Lynevych

6N973 Hasting Drive  
Saint Charles, IL 60175

BMO Harris Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 Ulyana Lynevych

6N973 Hasting Drive  
Saint Charles, IL 60175

Chase Card Services

☐ D \_\_\_\_\_  
☒ E/F 3.1  
☐ G \_\_\_\_\_

2.4 Ulyana Lynevych

6N973 Hasting Drive  
Saint Charles, IL 60175

Chase Card Services

☐ D \_\_\_\_\_  
☒ E/F 3.2  
☐ G \_\_\_\_\_

2.5 Ulyana Lynevych

6N973 Hasting Drive  
Saint Charles, IL 60175

Chase Card Services

☐ D \_\_\_\_\_  
☒ E/F 3.3  
☐ G \_\_\_\_\_

Debtor Alynevych, Inc. Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 Ulyana Lynevych 6N973 Hasting Drive Chase Card Services ☐ D \_\_\_\_\_  
Saint Charles, IL 60175 ☒ E/F 3.4  
☐ G \_\_\_\_\_

2.7 Ulyana Lynevych 6N973 Hasting Drive Chase Card Services ☐ D \_\_\_\_\_  
Saint Charles, IL 60175 ☒ E/F 3.5  
☐ G \_\_\_\_\_

2.8 Ulyana Lynevych 6N973 Hasting Drive Daimler Truck ☒ D 2.3  
Saint Charles, IL 60175 Financial ☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.9 Ulyana Lynevych 6N973 Hasting Drive Funding Circle ☐ D \_\_\_\_\_  
Saint Charles, IL 60175 ☒ E/F 3.6  
☐ G \_\_\_\_\_

2.10 Ulyana Lynevych 6N973 Hasting Drive Green APU Company ☐ D \_\_\_\_\_  
Saint Charles, IL 60175 ☒ E/F 3.7  
☐ G \_\_\_\_\_

2.11 Ulyana Lynevych 6N973 Hasting Drive M2 Equipment, Inc. ☒ D 2.4  
Saint Charles, IL 60175 ☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.12 Ulyana Lynevych 6N973 Hasting Drive NMEF ☒ D 2.5  
Saint Charles, IL 60175 ☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.13 Ulyana Lynevych 6N973 Hasting Drive Small Business ☐ D \_\_\_\_\_  
Saint Charles, IL 60175 Administration ☒ E/F 3.8  
☐ G \_\_\_\_\_

Debtor Alynevych, Inc. Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Ulyana Lynevych</b>	<b>6N973 Hasting Drive Saint Charles, IL 60175</b>	<b>TAB Bank</b>	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	<b>Ulyana Lynevych</b>	<b>6N973 Hasting Drive Saint Charles, IL 60175</b>	<b>Volvo Financial Services USA</b>	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	<b>Ulyana Lynevych</b>	<b>6N973 Hasting Drive Saint Charles, IL 60175</b>	<b>Webster Bank</b>	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	<b>Ulyana Lynevych</b>	<b>6N973 Hasting Drive Saint Charles, IL 60175</b>	<b>Wells Fargo Equipment Finance</b>	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	<b>Ulyana Lynevych</b>	<b>6N973 Hasting Drive Saint Charles, IL 60175</b>	<b>Wells Fargo Equipment Finance</b>	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**

Debtor name Alynevyeh, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**For year before that:**  
From 1/01/2022 to 12/31/2022

**Sources of revenue**  
Check all that apply

☒ Operating a business

☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$22,357,963.00

**For the fiscal year:**  
From 1/01/2021 to 12/31/2021

☒ Operating a business

☐ Other \_\_\_\_\_

\$18,969,957.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Bankdirect Capital 14868 West Ridge Lane Suite 20 Dubuque, IA 52003	10/25/2023 - 01/08/2024	\$278,181.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. <b>Capital One</b> <b>Attn: Bankruptcy</b> <b>Po Box 30285</b> <b>Salt Lake City, UT 84130</b>	<b>10/19/23 -</b> <b>01/08/24</b>	<b>\$68,829.02</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. <b>Equify Financial LLC</b> <b>777 Main St., Suite 3900</b> <b>Fort Worth, TX 76102</b>	<b>10/08/23 -</b> <b>01/08/24</b>	<b>\$115,850.84</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. <b>Chase Card Services</b> <b>Attn: Bankruptcy</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b>	<b>10/19/23 -</b> <b>01/08/24</b>	<b>\$83,835.25</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. <b>Pilot Fuel</b>	<b>10/11/23 -</b> <b>01/08/24</b>	<b>\$1,082,091.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. <b>UA Leasing LLC</b>	<b>10/12/23 -</b> <b>01/08/24</b>	<b>\$75,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Lease payments</u>
3.7. <b>Wex Company</b> <b>1104 Country Hills Drive</b> <b>Ogden, UT 84403</b>	<b>10/25/23 -</b> <b>01/08/24</b>	<b>\$210,235.14</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Alynevych, Inc.**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Law Offices of David Freydin</b> <b>8707 Skokie Blvd</b> <b>Suite 305</b> <b>Skokie, IL 60077</b>	<b>Attorney Fees</b>	<b>various</b>	<b>\$10,000.00</b>
	Email or website address <b>david.freydin@freydinlaw.com</b>			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.



Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. <b>TM Accountant, Inc.</b> <b>770 W Dundee Rd.</b> <b>Arlington Heights, IL 60004</b>	<b>2011 - present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Ulyana Lynevych	6N973 Hasting Drive Saint Charles, IL 60175	President	100

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Ulyana Lynevych	\$94,500	01/01 - 12/31/2023	Salary and distributions

**Relationship to debtor**  
**Owner**

30.2	Andriy Lynevych	\$37,500	01/01 - 12/31/2023	
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**Relationship to debtor**  
**Manager****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

Debtor Alynevych, Inc.

Case number (if known) \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 8, 2024

/s/ Ulyana Lynevych

Signature of individual signing on behalf of the debtor

Ulyana Lynevych

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re **Alynevych, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>HOURLY</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>10,000.00</b></u>
Balance Due .....	\$	<u><b>HOURLY</b></u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**December 29, 2023**

*Date*

**/s/ David Freydin**

**David Freydin**

*Signature of Attorney*

**Law Offices of David Freydin**

**8707 Skokie Blvd**

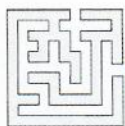
**Suite 305**

**Skokie, IL 60077**

**888-536-6607 Fax: 866-575-3765**

**david.freydin@freydinlaw.com**

*Name of law firm*



## CHICAGO DEBT SOLUTIONS

BY LAW OFFICES  
OF DAVID FREYDIN LTD

December 28, 2023

Via Electronic Mail

Alynevych, Inc..  
c/o Ulyana Lynevych  
840 Dillon Drive  
Wood Dale, IL 60191

Re: Engagement of Counsel for Chapter 11 Bankruptcy Filing

Dear Ms. Lynevych:

We are pleased to be engaged by Alynevych, Inc. (herein, "you" or "your"), as counsel in connection with a Chapter 11 bankruptcy filing for Alynevych, Inc. The following are the terms under which you will engage us.

1. **Scope of Representation**

You have asked us to represent you in connection with filing a Chapter 11 bankruptcy case. Retention post-bankruptcy filing is subject to approval by the Bankruptcy Court.

2. **Termination of Engagement**

The engagement may be terminated by you or us at any time for any reason by written notice, subject on our part to applicable rules of professional conduct. In the event that we terminate the engagement, we will take such steps as are reasonably practicable to protect your interests in the above matters.

Following any such termination, any otherwise nonpublic information you have supplied to us will be kept confidential in accordance with applicable rules of professional conduct. At your request, papers and property will be returned promptly upon receipt of payment for outstanding fees and costs. We will retain our files, including attorney work product. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials retained by us within a reasonable time after the termination of the engagement.

mówimy po polsku | se habla español | говорим по-русски





# CHICAGO DEBT SOLUTIONS

BY LAW OFFICES  
OF DAVID FREYDIN LTD

### 3. Fees and Expenses

Our fees are determined based on the time spent providing professional services. David Freydin will be primarily responsible for the representation of you, in the matters referenced above. David Freydin's current hourly **rate is \$350**. Our attorney rates range **from \$200/hour to \$350/hour** depending on the level experience of the particular attorney working on the matter. Please note that our attorney and paralegal rates are subject to increase from time to time. Our statements of invoice will include detailed explanations of the services we provide. We will also include in our statements separate charges for expenses including, without limitation, travel, delivery and messenger service, computerized research, and application, search and filing fees. The first acknowledges receiving ten thousand dollars and zero cents (\$10,000.00) as an advance retainer prior to the commencement of this case.

The fees and expenses relating to this matter are unpredictable. Accordingly, no commitment is being made to you concerning the maximum fees and expenses which will be necessary to complete any matter. It is also expressly understood that payment of fees and expenses are in no way contingent on the ultimate outcome of any or all matters.

### 4. Retainer

No advance retainer is currently being requested. However, all fees and expenses incurred through the date of bankruptcy filing must be paid in full prior to the bankruptcy filing.

We expressly preserve the right to request payment of a retainer subsequent to the filing of the bankruptcy case, subject to approval by the Bankruptcy Court.

### 5. Waiver of Conflicts

You are aware that we represent other companies and individuals. It is possible that during the time we are representing you, some of our present or future clients will have disputes or transactions with you. You agree that we may continue to represent or undertake in the future to represent future or existing clients in any matter that is not substantially related to our work for you even if the interests of those clients in such other matters are directly adverse. However, your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of the representation of you, we have obtained proprietary or other confidential information of a nonpublic nature, that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

mówimy po polsku | se habla español | говорим по-русски



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OF DAVID FREYDIN LTD

Finally, please note that a possibility exists that the interests of one or more of you may run counter to the interests of others in your group. If such a scenario should arise, we may be required, pursuant to the applicable rules of professional conduct, to withdraw our representation of one or more of you or even all parties. By signing this letter, you hereby acknowledge that you are aware of the foregoing possibilities and, notwithstanding the same, you hereby consent to our representation of you.

We believe that the foregoing covers the basic elements of our attorney-client relationship with you. If you are in agreement, please counter-sign this letter in the applicable signature blocks provided below and return to me. You should retain a copy for your records. If you have any questions regarding this letter or if you would like to discuss possible modifications to it, please do not hesitate to call us.

Sincerely,

Law Offices of David Freydin

By: /s/David Freydin \_\_\_\_\_  
David Freydin

ACCEPTED AND AGREED:

By:  \_\_\_\_\_  
Ulyana Lynevykh  
Alynevykh, Inc.

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**United States Bankruptcy Court  
Northern District of Illinois**

In re Alynevych, Inc.

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 8, 2024

Signature /s/ Ulyana Lynevych  
Ulyana Lynevych

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*



**United States Bankruptcy Court  
Northern District of Illinois**

In re **Alynevych, Inc.** Debtor(s) Case No. Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: **38**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **January 8, 2024**

**/s/ Ulyana Lynevych**  
**Ulyana Lynevych/President**  
Signer/Title

Ascentium Capital  
23970 HWY 59 N  
Kingwood, TX 77339

BMO Harris Bank  
Attn: Bankruptcy  
Po Box 2035  
Milwaukee, WI 53201

Chase Card Services  
Attn: Bankruptcy  
Po Box 15298  
Wilmington, DE 19850

Chase Card Services  
Attn: Bankruptcy  
Po Box 15298  
Wilmington, DE 19850

Chase Card Services  
Attn: Bankruptcy  
Po Box 15298  
Wilmington, DE 19850

Chase Card Services  
Attn: Bankruptcy  
Po Box 15298  
Wilmington, DE 19850

Chase Card Services  
Attn: Bankruptcy  
Po Box 15298  
Wilmington, DE 19850

Daimler Truck Financial  
PO BOX 901  
Roanoke, TX 76262

Funding Circle  
707 17th St  
Suite 2200  
Denver, CO 80202

George & Sarah Gulio Family Partner  
Lakeview Realty Group LTD  
250 E Higgins Road  
Elk Grove Village, IL 60007

Green APU Company  
13067 Main St  
Lemont, IL 60439

M2 Equipment, Inc.  
Attn: Jeremy Cohn  
175 N. Patrick Boulevard, Suite 140  
Brookfield, WI 53045

Nicole Gisondi | Portfolio Account  
601 Merritt 7  
Norwalk, CT 06851

NMEF  
100 N PCH, 15th Floor  
El Segundo, CA 90245

Small Business Administration  
332 S. Michigan Avenue, Suite 600  
Chicago, IL 60604

TAB Bank  
4185 Harrison Blvd.  
Ogden, UT 84403

Ulyana Lynevykh  
6N973 Hasting Drive  
Saint Charles, IL 60175

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Ulyana Lynevykh  
6N973 Hasting Drive  
Saint Charles, IL 60175

Volvo Financial Services USA  
c/o Wanda Pegg  
7025 Albert Pick Road, Suite 105  
Greensboro, NC 27409

Webster Bank  
436 Slater Road  
New Britain, CT 06053

Wells Fargo Equipment Finance  
800 Walnut  
Denver, NH 03090

Wells Fargo Equipment Finance  
800 Walnut  
Denver, NH 03090

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Alynevych, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Alynevych, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 8, 2024

Date

/s/ David Freydin

**David Freydin**

Signature of Attorney or Litigant

Counsel for **Alynevych, Inc.**

**Law Offices of David Freydin**

**8707 Skokie Blvd**

**Suite 305**

**Skokie, IL 60077**

**888-536-6607 Fax:866-575-3765**

**david.freydin@freydinlaw.com**